

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

	X
In re:	:
MPM Silicones, LLC, <u>et al.</u>	:
Debtors.	:
	Case No. 14-7492
BOKF, NA, solely as Trustee for the MPM Escrow LLC and MPM Finance Escrow Corp. 8.875% First Priority Senior Secured Notes due 2020,	Appeal from Chapter 11 Case No. 14-22503 Adversary Proceedings No. 14-08227 No. 14-08228
Appellants,	:
v.	:
MOMENTIVE PERFORMANCE MATERIALS INC., MOMENTIVE PERFORMANCE MATERIALS WORLDWIDE INC.,	:
MOMENTIVE PERFORMANCE MATERIALS USA INC., JUNIPER BOND HOLDINGS I LLC,	:
JUNIPER BOND HOLDINGS II LLC, JUNIPER BOND HOLDINGS III LLC, JUNIPER BOND HOLDINGS IV LLC, MOMENTIVE	:
PERFORMANCE MATERIALS QUARTZ, INC.,	:
MPM SILICONES, LLC, MOMENTIVE PERFORMANCE MATERIALS SOUTH	:
AMERICA INC., MOMENTIVE PERFORMANCE MATERIALS CHINA SPV	:
INC.,	:
Appellees.	:

APPENDIX TO BRIEF FOR APPELLANTS

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1. Exhibit A: Corrected and Modified Bench Ruling
2. Exhibit B: Findings of Fact and Conclusions of Law Confirming Plan
3. Exhibit C: Indentures
 - Exhibit C-1: First Lien Indenture
 - Exhibit C-2: 1.5 Lien Indenture
4. Exhibit D: Augustine Declaration (FILED UNDER SEAL)
5. Exhibit E: Derrough Report (FILED UNDER SEAL)